Name of university, Name of faculty: Trnava University
Faculty of Law

INFORMATION SHEET OF THE SUBJECT

Code: XNKVb667 | **Name:** Investment Academy I

Cover: Institute of Clinical Legal Education

Type of educational activity: Lecture, Practise

Scope of educational activity (in hours):
Weekly: 0/1
For term of study: ZS 23/,12

Method of educational activity: Combined

Number of credits: 3

Recommended semester: WT

Study grade: Bachelor

Recommended semester	Study programme
1.year WT	Law (XDŠBc-PR)

Underlie subjects:

Conditions for passing the course:
Method of evaluation: Completion by a continuing assessment
Continuous evaluation: The course will be completed through continuous assessment. Assessment will involve partial assignments based on the thematic content of each module (completing tasks, gathering information, activities, etc.) and the preparation of a final project.
Final evaluation: Completion by a continuing assessment
Finished: By continuous evaluation.

Learning outcomes:
Students will gain a fundamental understanding of how financial markets operate and the key entities involved. They will learn the basics of financial planning, become familiar with various types of securities and their taxation, and grasp the importance of strategy in investing. Upon completing the course, students will be able to identify investment risks, navigate retirement planning options, and effectively utilize tools and applications for financial management. Additionally, the course aims to highlight the legal awareness within this field and the potential career opportunities for future graduates of the Faculty of Law.

Schedule of subject:
1. Introduction, financial market - what does money mean to me? Functions of money, basic overview of the financial market, interactive survey.
2. Financial market actors and instruments.
3. Financial planning - why to plan? 4 pillars of financial planning, SMART methodology.
4. Money = your employees, 8th wonder of the world.
5. Securities - history, development in Slovakia, importance of securities, types of securities, options, advantages, disadvantages, taxation.
6. Shares, bonds, investment triangle, shares and funds.
7. Strategy - what is strategy? Basic principles of investment strategy, strategic asset allocation and time horizon.
8. Diversification - its importance, stabilization phase in investing.
9. Retirement vs. annuity - why address it now? Demographics, pension system in SK.
10. Annuity, calculation of annuity, proper setting up of pension pillars.
11. Psychology of money - money and emotions, why we don't act rationally, behavioral economics, emotional stress and market timing.
12. The psychology of money - freedom, wealth is what you can't see, the you and me syndrome, hedonistic treadmill.

Recommended reading:
Basic recommended literature:
To be specified in the Moodle system.
The course is primarily practice-oriented. From a legal perspective, it touches upon various laws, including the Social Insurance Act (pension section), the Old-Age Pension Savings Act, the Supplementary Pension Savings Act, the Collective Investment Act, the Financial Intermediation and Financial Advisory Act, the Housing Loan Act, the Consumer Credit Act, the Insurance Act, and the Securities and Investment Services Act, among others.
Study materials will be provided by the instructors in the Moodle system.

Language requirements: Slovak

Notes:
Student‘s workload: 75 hours
Combined study (P, C, K): 12 hours
Study of sent materials and materials in Moodle (self-study): 63 hours

The course will take place every two weeks as a two-hour class.

Course evaluation:
Assessed students in total: 33

A	B	C	D	E	FX
52%	36%	3%	0%	0%	9%

Lecturers:
Mgr. Michal Babjak, examiner, instructor

Date of last change: 01.09.2026
Approved by: prof. PhDr. JUDr. Tomáš Gábriš, PhD., LLM., MA