

Name of university, Name of faculty: Trnava University
Faculty of Law

INFORMATION SHEET OF THE SUBJECT

Code: XNKVb668 **Name:** Investment Academy II

Cover: Institute of Clinical Legal Education

Type of educational activity: Lecture, Practise	Number of credits: 3	Recommended semester: ST
Scope of educational activity (in hours): Weekly: 0/1 For term of study: LS 29/,12		Study grade: Bachelor
Method of educational activity: Combined		

Recommended semester	Study programme
1.year ST	Law (XDŠBc-PR)
2.year ST	Law (XDŠBc-PR)

Underlie subjects:

Conditions for passing the course:
Method of evaluation: Completion by a continuing assessment
Continuous evaluation: The course will be completed through continuous assessment. Assessment will involve partial assignments based on the thematic content of each module (completing tasks, gathering information, activities, etc.) and the preparation of a final project.
Final evaluation: Completion by a continuing assessment
Finished: By continuous evaluation.

Learning outcomes:
 Students will gain a fundamental understanding of how financial markets operate and the key entities involved. They will learn the basics of financial planning, become familiar with various types of securities and their taxation, and grasp the importance of strategy in investing. Upon completing the course, students will be able to identify investment risks, navigate retirement planning options, and effectively utilize tools and applications for financial management. Additionally, the course aims to highlight the legal awareness within this field and the potential career opportunities for future graduates of the Faculty of Law.

- Schedule of subject:**
1. Risk and investment - types of risk, regulation, fraud.
 2. Wealth management and 4 levels of investment risk.
 3. Real estate market - what makes up the real estate market. Real estate investment opportunities.
 4. Mortgages in practice - how do you think it works? Theory vs. practice.
 5. Crypto - crypto and investments. Types of products.
 6. Crypto scams.
 7. Insurance - basic overview of the insurance market - types, institutions.
 8. Insurance - practical advice for life.
 9. Tools and investment apps -how to manage your own investments.
 10. Step-by-step investment app.
 11. 10 golden financial rules.
 12. Self-invest - investing in yourself and its benefits, talents and strengths, Clifton Strengths Institute - Gallup methodology.

Recommended reading:
 Basic recommended literature:
 To be specified in the Moodle system.
 The course is primarily practice-oriented. From a legal perspective, it touches upon various laws, including the Social Insurance Act (pension section), the Old-Age Pension Savings Act, the Supplementary Pension Savings Act, the Collective Investment Act, the Financial Intermediation and Financial Advisory Act, the Housing Loan Act, the Consumer Credit Act, the Insurance Act, and the Securities and Investment Services Act, among others.
 Study materials will be provided by the instructors in the Moodle system.

Language requirements: Slovak

Notes:
 Student's workload: 75 hours
 Combined study (P, C, K): 12 hours
 Study of sent materials and materials in Moodle (self-study): 63 hours

 The course will be held every two weeks as a two-hour course.

Course evaluation:
 Assessed students in total: 0

A	B	C	D	E	FX
0%	0%	0%	0%	0%	0%

Lecturers:

Mgr. Michal Babjak, examiner, instructor

Date of last change: 01.09.2025**Approved by:** prof. PhDr. JUDr. Tomáš Gábriš, PhD., LL.M., MA